

# Ellevate Solutions

## Who We Are



### At Ellevate Solutions, we set the standard.

We offer a new wave of **accounting resources and support** through optimized, reliable finance and accounting infrastructure solutions. Our tools integrate with every step of your growth, from daily accounting needs to strategic implementations and more.

While we can be an outsourced team, we focus on integrating with your team and **empowering you with best-in-class accounting talent** to move your business forward.

### Financial Management

Financial management often lacks the **necessary strategy and direction** to deliver everything your business deserves.

Whether dealing with transactional tasks or wanting better monitoring, reporting, and advice from the finance function, **Ellevate guides the transformation** from operational details to a highly effective finance arm.

Our tailored expert resources **empower financial leaders** to successfully manage growth using optimized data, systems, processes, and strategies.

### We are committed to:

- 01 Positively impact top and bottom lines
- 02 Produce tangible cost savings and added value on financial processes
- 03 Prioritize a roadmap to integrate best practices and technical innovations
- 04 Help you implement best practices
- 05 Meet your needs as the landscape changes
- 06 Generate superior results from more hands, eyes, expertise, and experience



### Your White-Glove Financial Accounting Service

Transform Your Growth  
Revolutionize Your Impact

## Industries We Serve

Expand your business horizons with our **versatile range of services** tailored to your industry. We have the expertise to support your accounting and business requirements.

Our deep understanding of these sectors enables us to provide **specialized solutions** that drive success.

- Construction
- Manufacturing
- Non-Profit
- Private Equity
- Professional Services
- E-Commerce
- Oil & Gas/Renewable Energy
- Financial Wealth Management
- Family Office

## Mission & Pursuit

We are dedicated to accelerating dynamic advancement and impact by providing **next-generation finance and accounting solutions**.

Our pursuit is to **empower financial leaders** to effectively realign and leverage staffing, resources, systems, and processes to maximize the ROI on your finance budget.

## Our Process



### Connect & Plan

Genuinely listening to understand your situation and needs fully



### Discover, Assess, & Benchmark

Diving deeper, identifying barriers to goals and optimal performance standards



### Ellevate Solutions Roadmap

Delivering your customized roadmap asset and action plan to steer leadership toward the financial vision



### Onboard, Integrate, & Optimize

Executing the roadmap through integration, improvement implementation, research, & development



### Measure & Maintain

Establishing and measuring key performance metrics and transitioning into maintenance mode

## Choose Your Priorities

- Achieve Stability
- Gain Clarity and Cohesiveness
- Streamline and Build Out Scalable Business Process
- Mitigate or Eliminate Risk of Errors
- Reduce Costs of Up to 30% or More
- Increase Profitability by 25% or More
- Get Out of the Weeds
- Forecast Accurate Insights and Analytics
- Sleep Better at Night